

EUROPEAN CANNABIS REALITY CHECK

A TALE OF TWO COUNTRIES
Things aren't always what they seem

ITALY



CZECHIA

€23m

Cannabis Market Size

<€1m

25,000

Patients

2,800

2nd

European Rank by Size

8th

ITALY SEEMS LIKE THE MORE ATTRACTIVE MARKET, BUT...

- ✗ Strict state monopoly (SCFM)
- ✗ Not commercially viable
- ✗ Only Bedrocan permitted
- ✗ Not in foreseeable future
- ✗ Not available for now

- Cultivation**
- Manufacturing**
- Imports**
- Exports**
- Opportunities**

- ✓ 1 private, more planned
- ✓ Legislation in 2021
- ✓ Multiple suppliers
- ✓ Legislation in 2021
- ✓ Mkt access, Manufacturer

What is your strategy to adapt to market realities?

To find out more, [CLICK HERE](#) to download our latest EUROPEAN MEDICAL CANNABIS PAPER

